



ECONOMIC RESULTS

JANUARY-OCTOBER 2016 / JANUARY-OCTOBER 2015

January 2016

LEATHERS AND RAW HIDES

Slaughters *: Large Bovine: +0.3% Calf: 0.0% Ovine: +3.4% Caprin: +4.9%
Imports: **-13%** Exports: **-12%**

TANNERY

Turnover: -2.7%

Production of leathers and finished skins:

Bovine: +3.2% Calf: **-5.1%** Ovine: +9.5% Caprin: +2.9%
Imports: +4% Exports: +2%

FOOTWEAR

Turnover of manufacturing companies: -7.8% Total production: **-3.4%**

Imports: +4% Exports: +7%

Footwear retailers (major retail chains):

Turnover of comparable entities: -8.5% Sales by volume: **-4.1%** Average price: **-4.1%**

LEATHER GOODS

Turnover of manufacturing companies: +5.0%

Production of women's handbags (all materials): **-4.7%**

Imports: +4% Exports: +9%

Turnover of leather goods and luggage retailers: -4.6%**

* Source: Ministry of Agriculture and Agribusiness. Raw data

** Source: Fédération Nationale des Détaillants en Maroquinerie et Voyage (National Federation of Leather goods and luggage retailers)

Variations in imports and exports are in value terms.

ECONOMIC RESULTS

JANUARY-OCTOBER 2016 / JANUARY-OCTOBER 2015

| | IMPORTS (in millions of euros) | | | EXPORTS (in millions of euros) | | |
|-------------------------------|-----------------------------------|----------------|-------------|-----------------------------------|----------------|-------------|
| | 2015 | 2016 | 2016/2015 | 2015 | 2016 | 2016/2015 |
| Leathers and raw hides | 131.5 | 114.4 | -13% | 311.7 | 273.4 | -12% |
| of which: | | | | | | |
| Bovine - Equidae | 21.8 | 20.1 | -8% | 229.6 | 203.5 | -11% |
| Calf | 2.7 | 2.0 | -26% | 44.2 | 45.8 | +4% |
| Ovine | 17.1 | 12.9 | -25% | 17.6 | 10.6 | -40% |
| Reptile | 87.5 | 79.0 | -10% | 18.4 | 12.3 | -33% |
| Tannery | 344.0 | 358.9 | +4% | 266.9 | 273.5 | +2% |
| Tanned leathers | 56.0 | 53.6 | -4% | 53.9 | 55.4 | +3% |
| Finished leathers | 288.0 | 305.3 | +6% | 213.0 | 218.1 | +2% |
| of which: | | | | | | |
| Bovine | 106.6 | 118.7 | +11% | 73.2 | 80.7 | +10% |
| Calf | 63.7 | 80.1 | +26% | 54.6 | 50.0 | -8% |
| Ovine | 38.7 | 31.2 | -19% | 46.5 | 50.5 | +9% |
| Reptile | 46.2 | 42.3 | -8% | 23.5 | 13.8 | -41% |
| Footwear | 5 266.7 | 5 503.1 | +4% | 2 331.0 | 2 485.1 | +7% |
| Footwear excluding slippers | 5 149.1 | 5 382.6 | +5% | 2 308.0 | 2 456.6 | +6% |
| Slippers | 117.6 | 120.5 | +2% | 23.0 | 28.5 | +24% |
| Leather goods | 2 782.1 | 2 884.0 | +4% | 4 439.1 | 4 849.7 | +9% |
| Handbags | 1 151.1 | 1 209.0 | +5% | 2 517.4 | 2 671.5 | +6% |
| Small leather goods | 300.4 | 348.5 | +16% | 796.1 | 950.0 | +19% |
| Watch bands * | 32.0 | 35.6 | +11% | 93.8 | 90.4 | -4% |
| Leather gloves | 70.91 | 65.04 | -8% | 27.31 | 27.00 | -1% |
| Sport | 6.89 | 8.92 | +29% | 3.31 | 3.22 | -3% |
| Protection | 45.28 | 41.22 | -9% | 16.62 | 17.42 | +5% |
| City wear | 18.74 | 14.90 | -20% | 7.38 | 6.36 | -14% |

* Non metallic

Source: Conseil National du Cuir – French Customs and Excise

This document is produced with the financial assistance of CTC, the professional committee for the development of leather, footwear and leathersgoods

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